



# KEITH P CLARK CPA PC

## Business Tax Return Preparation and Advising Solutions

### **Business Tax Returns - Form 1065 (Partnership), Form 1120-S (S-Corp), Form 1120 (C-Corp) Our Basic Business Tax Comprehensive Services Package includes...**

- Business federal and state (first state included) income tax preparation and e-filing for Form 1120, Form 1120-S and Form 1065 (simple business returns only).
- Business tax return preparation includes initial preparation and a final review all by Keith Clark CPA.
- For simple business returns (up to \$250K company annual gross revenues), our fees start at \$1,299.
- Basic business return pricing includes required k-1 forms based on one shareholder, or two partners.
- A Schedule L (Balance Sheet) is included with every Form 1065, 1120 & 1120-S.
- Our base business tax return fee also includes shareholder / partner basis calculations for Form 1120-S & Form 1065.
- Fees can vary depending on the number of company assets, organization of the accounting information, company gross revenues, overall complexity of the return, etc.
- Accounting / bookkeeping work to re-organize business records for tax return preparation will be charged as a separate fee (if applicable, additional fee to be determined).
- Any unforeseen circumstances will be billed based on our current business CPA hourly rate of \$375 / hr.

Not all tax situations are created alike, therefore, the above is an effort to simplify our pricing structure into an easy to understand and predictable final invoice for the purpose of transparency and to avoid surprises as much as possible.

### **For Business Tax Returns - Form 1065 (Partnership), Form 1120-S (S-Corp), Form 1120 (C-Corp) Basic Business Tax Comprehensive Services Package starts at just \$1,250 (S-Corp & C-Corp) & \$1,400 (Partnerships) *\*additional fees will apply for more complex tax situations...please see below\****

For more complex business returns (\$250K up to \$1 Mil company annual gross revenues), our fee starts at \$1,500.

Business returns with up to \$1 Mil company annual gross revenues (fees in most cases range between \$1,700 to \$2,000, however, final fee to be determined).

The above pricing assumes that business accounting records are properly organized for a business tax return. Accounting / bookkeeping work needed to re-work or re-organize business records or requesting missing information necessary for tax return preparation will be charged as a separate fee based on our time spent if applicable.



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For established businesses, the above pricing assumes that the previous year's tax return (balance sheet, asset depreciation, shareholder / partner basis, etc. were done correctly. If adjustments need to be made, additional time spent will be billed at our current business CPA rate of \$375 / hr.

**Below is a listing of more common small business tax forms / situations. The corresponding additional fee added to our other business tax return packages...**

- Add \$25 - Asset Depreciation (per asset)
- Add \$150 – Additional Form k-1S or k-1P (per form)
- Add \$200 - Rental Real Estate (Form 8825) (per rental property)
- Add \$150 – Per asset disposition on Form 4797 or Form 8949 (per sale / form)
- Add \$300 - Additional States (per state)
- Add \$150 - Like-Kind Exchange (Form 8824) (per form)
- Add \$100 - Extension Filing
- Starts at \$500 - Form 1040X - Amended Tax Return (starting price)
- Starts at \$500 – Zero Return for Forms 1120, 1120-S & 1065
- Starts at \$50 – Form k-1 entry (per form) (final fee varies by complexity of k-1 received)
- New client setup when applicable (fee for reviewing prior year return balances, enter carryforwards, prior year depreciation, other setup items) (additional fee to be determined)
- CPA Hourly Rate for Businesses (\$375/hr.) (covers time spent working on any tax return forms not listed)

There may be additional forms needed for your business tax return not listed above, so there may be additional charges to cover our time to prepare these forms. We will use our fair judgement in determining the fees to be added to our final invoice.

## **S-Corp & Business Accounting, Payroll & Advisory Solutions**

We provide a broad range of accounting, payroll, tax planning and business consulting services primarily tailored to small S-Corp businesses with a tax perspective in mind. We also provide accounting and tax planning services for partnerships, C-Corps or basically any type of business. Our CPA managed services for S-Corp and other business owners features flat-rate monthly pricing with no hidden fees and is priced with our standard comprehensive packages which include accounting / bookkeeping services, payroll processing, quarterly tax estimating and owner salary planning. We will work closely with you to determine the most effective combination of accounting and payroll services for your unique situation.

We are only able to offer this service for our current tax clients as we require the past year's tax return in our system to be as accurate as possible with our estimates.

**If you are interested in learning more about our business accounting services, please go to our website [kclarkcpa.com](http://kclarkcpa.com) and go to the Pricing & Resources section at the bottom of the home page.**