



# KEITH P CLARK CPA PC

## S-Corp Accounting & Payroll Solutions

We provide a broad range of accounting, payroll, tax planning and business consulting services primarily tailored to small S-Corp businesses with a tax perspective in mind. Our CPA managed services for S-Corp owners features flat-rate monthly pricing with no hidden fees and is priced with our standard comprehensive packages which include accounting / bookkeeping services, payroll processing, quarterly tax estimating and owner salary planning. We will work closely with you to determine the most effective combination of accounting and payroll services for your unique situation.

### **2024/2025 Red Package - Basic S-Corp Comprehensive Services (starts at \$199 per month) (payroll processing provided by other companies) includes...**

- **Access to a dedicated CPA for business related “lite” tax and accounting questions as they arise, and proactive, year-round tax planning and advice (within reason).**
- **CPA Tax Planning & Tax Savings Strategies for Business Owners (Single Shareholder/Owner - CPA estimates of federal and state income taxes for business owners to stay up to date with income tax obligations and to avoid penalties using payroll functions as well as running scenarios for tax planning strategies outside of payroll to be determined based on client needs.**
- **CPA Reasonable Compensation Guidance for S-Corp Owner/Shareholder Salary Planning (Single Owner) - CPA guidance and oversight throughout the year to recommend S-Corp owner / shareholder reasonable compensation wages including adjusting salary as needed to maximize client S-Corp strategy tax savings and to stay in compliance with the IRS reasonable compensation criteria.**
- **Quarterly Accounting Review - Review client accounting and suggest changes and make adjustments as needed (service used when we do not do the accounting work ourselves).**

**Our 2024/2025 Red Package - Basic Comprehensive S-Corp Services (without payroll processing) starts at just \$199 per month \*add \$179 per month, per additional shareholder/owner\***

### **2024/2025 Purple Package - Basic + Accounting S-Corp Comprehensive Services (starts at \$399 per month) (payroll processing provided by other companies) includes...**

- All of the services listed above in our **Basic S-Corp Comprehensive Services Package**.
- **CPA Monthly Accounting** (includes reconciling up to three bank or credit card accounts) - CPA reviewed and adjusted w/monthly financials & requested reports.

**Our 2024/2025 Purple Package - Basic + Accounting S-Corp Comprehensive Services (without payroll processing) starts at just \$399 per month \*Final monthly fee will be determined after review of previous accounting records and bank statements to accurately determine the time required to process your accounting\***



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**2024/2025 Green Package - Basic Payroll S-Corp Comprehensive Services (starts at \$349 per month) (w CPA assisted payroll processing) includes...**

- **Access to a dedicated CPA for business related “lite” tax and accounting questions as they arise, and proactive, year-round tax planning and advice (within reason).**
- **CPA Tax Planning & Tax Savings Strategies for Business Owners (Single Shareholder/Owner - CPA estimates of federal and state income taxes for business owners to stay up to date with income tax obligations and to avoid penalties using payroll functions as well as running scenarios for tax planning strategies outside of payroll to be determined based on client needs.**
- **CPA Reasonable Compensation Guidance for S-Corp Owner/Shareholder Salary Planning (Single Owner - CPA guidance and oversight throughout the year to recommend S-Corp owner / shareholder reasonable compensation wages including adjusting salary as needed to maximize client S-Corp strategy tax savings and to stay in compliance with the IRS reasonable compensation criteria.**
- **CPA Managed Payroll Processing (Single Owner Payroll) - CPA managed payroll processing on behalf of clients and oversight of filing payroll reports and payroll tax payments (monthly/quarterly/annual payroll tax form filings, initiate quarterly and annual payroll tax payments on behalf of client for the throughout the calendar year).**
- **Quarterly Accounting Review - Review client accounting and suggest changes and make adjustments as needed (service used when we do not do the accounting work ourselves).**

**Our 2024/2025 Green Package - Basic Payroll S-Corp Comprehensive Services - starts at just \$349 per month \*add \$179 per month, per additional shareholder/owner\***

**2024/2025 Blue Package - Basic Payroll + Accounting S-Corp Comprehensive Services (starts at \$549 per month) (w CPA assisted payroll processing) includes...**

- All of the services listed above in our **Basic S-Corp Comprehensive Services Package**.
- **CPA Monthly Accounting** (includes reconciling up to three bank or credit card accounts) - CPA reviewed and adjusted w/monthly financials & requested reports.

**Our 2024/2025 Blue Package - Basic Payroll + Accounting S-Corp Comprehensive Services (w CPA assisted payroll processing) starts at just \$549 per month \*Final monthly fee will be determined after review of previous accounting records and bank statements to accurately determine the time required to process your accounting\***

***Please let us know if you have any questions regarding our S-Corp consulting services. We would be happy to expand on the above packages and explain our processes and how we work with S-Corp owners in terms of accounting, payroll, owner salary and tax planning in more detail.***